

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) **2-18-20169**

Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Gates Community Chapel of Rochester, Inc.**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Freedom Village USA
DBA Operation Mercy

3. Debtor's federal Employer Identification Number (EIN) **16-1055934**

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	5275 State Route 14 Lakemont, NY 14857 Number, Street, City, State & ZIP Code	PO Box 24 Lakemont, NY 14857 P.O. Box, Number, Street, City, State & ZIP Code
	Yates County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **<https://www.freedomvillageusa.com>**

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	When
	Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Case number (if known) **2-18-20169**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 6, 2018
MM / DD / YYYY

Fletcher A. Brothers

Signature of authorized representative of debtor

Printed name

Title **President**

X /s/ Mike Krueger, Esq.

Signature of attorney for debtor

Date **March 6, 2018**

MM / DD / YYYY

Mike Krueger, Esq.

Printed name

Dibble & Miller, P.C.

Firm name

**55 Canterbury Rd.
Rochester, NY 14607**

Number, Street, City, State & ZIP Code

Contact phone **585-271-1500**

Email address **mjk@dibblelaw.com**

NY

Bar number and State

Fill in this information to identify the case:

Debtor name Gates Community Chapel of Rochester, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 2-18-20169

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 6, 2018

☒ /s/ Fletcher A. Brothers

Signature of individual signing on behalf of debtor

Fletcher A. Brothers

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Gates Community Chapel of Rochester, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**
 Case number (if known): **2-18-20169**

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amerigas PO Box 371473 Pittsburgh, PA 15250-7473		Propane				\$13,699.00
Cardinal Carriers & Disposal PO Box 175 Dundee, NY 14837		Refuse				\$6,673.64
David, Gregory and Barbara Leach C/O Schlather, Stumbar, Parks & Salk P.O. Box 353 Ithaca, NY 14851-0353		Settlement				\$45,000.00
Exceed Marketing Solutions, LLC 15954 Jackson Creek Pkwy Suite B #582 Monument, CO 80132		Advertising				\$6,000.00
Gammon & Grange, PC 8280 Greensboro Dr Mc Lean, VA 22102		Professional services				\$6,568.00
Great Lakes Radio Detroit 2994 E. Grand Blvd. Detroit, MI 48202		Advertising				\$8,250.00
Midway Truck & Equipment Sales Po Box 3 Lakemont, NY 14857		Vehicle repairs				\$3,431.00

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Debtor **Gates Community Chapel of Rochester, Inc.**
Name

Case number (if known) **2-18-20169**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mr. Phillip Bunn 114 Braiwood Rd. Brampton, Ontario L6Z4L9 CANADA		Loan				\$50,000.00
Ms. Johanna Vaccaro 1505 Maple Road Buffalo, NY 14221		Loan				\$5,000.00
Ms. Lisa LaMothe 704 Valley Woods Rd. Bolton Landing, NY 12814		Loan				\$10,000.00
Ms. Patricia Grabianowski 2651 Harlem Rd. Buffalo, NY 14225-4019		Loan				\$2,500.00
NYS Department of Labor Larissa C. Bates, Esq. W.A. Harriman Campus Building 12; Room 509 Albany, NY 12240		Alleged unpaid wages, interest & penalties	Disputed			\$1,523,834.19
NYSEG P.O. Box 5240 Binghamton, NY 13902-5240		Utilities				\$9,930.00
Spectrum 71 Mt Hope Ave Rochester, NY 14620		Cable services				\$3,591.00
The Life FM PO Box 25051 Greenville, SC 29616		Advertising				\$12,890.00
Verizon Wireless 500 Technology Drive Suite 550 Saint Charles, MO 63304		Telephone				\$2,663.00
W20 131 Port Watson St. Cortland, NY 13045		Water pump work				\$5,200.00
WLNL Radio 3134 Lake Rd. Horseheads, NY 14845		Advertising				\$4,200.00

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WSIV/WVOA Radio 7095 Myers Rd. East Syracuse, NY 13057		Advertising				\$25,000.00
Your Cause 6111 W. Plano Parkway Suite 1000YC Plano, TX 75093		Software				\$4,263.00

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Fill in this information to identify the case:

Debtor name Gates Community Chapel of Rochester, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 2-18-20169

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$ 8,861,900.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$ 28,355.00

1c. Total of all property:

Copy line 92 from Schedule A/B..... \$ 8,890,255.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ 1,184,403.49

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 2.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 1,756,408.83

4. Total liabilities

Lines 2 + 3a + 3b

\$ 2,940,814.32

Fill in this information to identify the case:Debtor name Gates Community Chapel of Rochester, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORKCase number (if known) 2-18-20169☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Elmira Savings Bank Checking 0346 \$25,619.003.2. Elmira Savings Bank Checking 0437 \$1,074.003.3. Community Bank Checking 9693 \$111.003.4. PayPal Online \$1,551.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$28,355.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes Fill in the information below.

Debtor Gates Community Chapel of Rochester, Inc.
Name

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i> 300 Chickens; 32 Horses	\$0.00		To be Determined
30. Farm machinery and equipment <i>(Other than titled motor vehicles)</i> Gehl 4635 SX Skid Loader; Massey Ferguson 180 Tractor; Manure Spreader; Farming Tools and Implements	\$0.00		To be Determined
31. Farm and fishing supplies, chemicals, and feed Farm grains & hay	\$0.00		To be Determined
32. Other farming and fishing-related property not already listed in Part 6 20 Saddles	\$0.00		To be Determined

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

To be Determined

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No

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Debtor Gates Community Chapel of Rochester, Inc.
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☐ Yes. Book value _____ Valuation method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>See attached list - Exhibit "A"</u>	<u>\$0.00</u>		<u>To be Determined</u>
40.	Office fixtures <u>See attached list - Exhibit "A"</u>	<u>\$0.00</u>		<u>To be Determined</u>
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>See attached list - Exhibit "A"</u>	<u>\$0.00</u>		<u>To be Determined</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

To be Determined

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>See attached list - Exhibit "B"</u>	<u>\$0.00</u>		<u>To be Determined</u>

Debtor Gates Community Chapel of Rochester, Inc.
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48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

To be Determined

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **127 East Fourth St.,
Watkins Glen, NY
14891**

Church Building

Property Tax ID:
65.54-1-29

Fee simple

\$0.00

Tax records

\$367,100.00

55.2. **5275 NY Route 14,
Lakemont, NY 14857**

**Main Campus
151.5 Acres with
buildings; 1,167'
Seneca Lake frontage**

Property Tax ID:
121.02-1-58

Fee simple

\$0.00

Tax records

\$6,500,000.00

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55.3. 6055 NY Route 14,
Rock Stream, NY
14878

3.70 Acres with
warehouse

Property Tax ID:
131.02-1-27

Fee simple

\$0.00

Tax records

\$160,000.00

55.4. NY Route 14,
Lakemont, NY 14857

5 Acres - runs
between Rt. 14 &
Lakemont-Himrod
Rd.

3 houses on
Lakemont-Himrod
Rd. side of property,
1 house on Rt. 14
side of property

Property Tax ID:
121.02-1-44

Fee simple

\$0.00

Tax records

\$20,000.00

55.5. 6053 NY Route 14,
Rock Stream, NY
14878

1 Acre with single
family house

Property Tax ID:
131.02-1-28

Fee simple

\$0.00

Tax records

\$95,000.00

55.6. 4999
Lakemont-Himrod
Rd., Lakemont, NY
14857

33.30 Acres with
single family house

Property Tax ID:
121.02-1-24

Fee simple

\$0.00

Tax records

\$200,000.00

55.7. 5065
Lakemont-Himrod
Rd., Lakemont, NY
14857

> 1 Acre with single
family house

Property Tax ID:
121.02-1-29

Fee simple

\$0.00

Tax records

\$38,500.00

Debtor Gates Community Chapel of Rochester, Inc.
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55.8. 6189 Old Lake Rd.,
Rock Stream, NY
14857

1 Acre with single
family house

Property Tax ID: 131.04-1-12	Fee simple	\$0.00	Tax records	\$60,000.00
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55.9. 5612 NY Route 14,
Lakemont, NY 14857

1.40 Acres with
single family house

Property Tax ID: 128.04-1-2	Fee simple	\$0.00	Tax records	\$130,000.00
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55.10 586 Rock Stream Rd.,
Rock Stream, NY
14878

75.00 Acres with
single family house

Property Tax ID: 131.01-1-16	Fee simple	\$0.00	Tax records	\$366,300.00
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55.11 638 Rock Stream Rd.,
Rock Stream, NY
14878

285.56 Acres Farm
property

Property Tax ID: 130.04-1-9	Fee simple	\$0.00	Tax records	\$925,000.00
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55.12 4 Elizabeth St.,
Dundee, NY 14837

Single Family Home
(Ownership status to
be determined)

Property Tax ID: 120.02-1-9	TBD	\$0.00	To be Determined
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Debtor Gates Community Chapel of Rochester, Inc.
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55.13 **711 South St.,
Himrod, NY 14842**

**Single Family Home
(Ownership status to
be determined)**

**Property Tax ID:
99.28-1-14**

TBD

\$0.00

To be Determined

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$8,861,900.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**
https://www.freedomvillageusa.com

\$0.00

To be Determined

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**
Mailing list, including names and addresses

\$0.00

To be Determined

64. **Other intangibles, or intellectual property**

65. **Goodwill**
Goodwill

\$0.00

To be Determined

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

To be Determined

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

Debtor Gates Community Chapel of Rochester, Inc.
Name

Case number (If known) 2-18-20169

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
Hazard, liability, automobile, worker compensation,
unemployment

Policy Limits

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Possible claims to be investigated

To be Determined

Nature of claim

Amount requested

To be Determined

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

To be Determined

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Gates Community Chapel of Rochester, Inc.
Name

Case number (if known) 2-18-20169

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	<u>\$28,355.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>To be Determined</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>To be Determined</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>To be Determined</u>	
88. Real property. Copy line 56, Part 9.....>		<u>\$8,861,900.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>To be Determined</u>	
90. All other assets. Copy line 78, Part 11.	<u>+ To be Determined</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$28,355.00</u>	+ 91b. <u>\$8,861,900.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$8,890,255.00</u>

Exhibit A

Exhibit A

Exhibit A

DOCUMENT SEPARATOR PAGE

Exhibit A

Exhibit A

Exhibit A

Exhibit A

Name Helen Decker
 Department Procurement & ERM Office Rm. 104

# of	Item Description
1	5 ft Metal desk - 1 middle drawer - 2 side drawers
1	5 ft Metal desk - 1 middle drawer - 4 side drawers
1	36 in wood metal computer desk
1	Samsung SyncMaster 900 IT computer
2	Speakers computer
1	Tower computer
1	HP Deskjet 1100 Printer
1	40 in metal table
1	5 ft Metal Cabinet 4 drawers 1 center compartment
2	Folding metal chairs - leather cushions
1	Multi functional blue computer chair
1	Black desk chair
1	Comical Phone
9	Pictures
1	Mouse for computer

Name Helen Decker

Name Helen Tucker
Department Procurement } Equine Office

Rm. 103

[illegible]

Name MICHELLE WEAD

Department JEREMY'S, MICHELLE'S + PASTOR'S OFFICE

# of	Item Description
3	DESKS
5	FILING CABINETS METAL 3 DRAWER
1	FILING CABINET WOODEN 2 DRAWER
1	COMPUTER SCREEN
4	COMPUTERS
3	PRINTERS
1	FAX, SCAN, COPY PRINTER
2	FILING CABINET METAL 2 DRAWER
4	OFFICE CHAIRS
	CONFERENCE TABLE + CHAIRS
1	Small fridge
1	computer
1	desk
1	chair
1	filing cabinet - 2 drawer wooden

Chapel Area:

19 Pews

9 Chairs (Red)

3 chairs behind pulpit

Pulpit + front ^{low} pulpit

Piano + ~~Chandelier~~

3 plants

4 Blue curtains behind pulpit

Keyboard + Stand

Screen + Stand

Cross

American Flag

Christian Flag

3 large speakers

72 Hymnals

Projector

side table (brought by keyboard)

Dry Erase board + Easel

Glass pulpit

Sound Equipment -

TU

Monitor

Microphones

Sound board?

Coffee Room:

Couch + matching

2 Love seats

Blue chair

Book case

Coffee cart

Coffee maker

Clock

Side table w/ lamp

Air cond. timer

6 throw pillows

Lamp

Back Sewing Room:

20 sewing machines - old

desk

Bookcase

2 Filing cabinets of fabrics

Button jar

Plastic Bins w/ threads

Front Sewing Room:

Christmas Decorations

5 Sewing tables

1 Red chair

Nurse's office
from Angie S

February 19, 2018

Exam room #1, 1 exam table

1 storage cabinet

1 cubby & 2 shelves

1 stool

1 pt chair

1 doctor chair

Exam room #2, 1 exam table

1 table (like an end table)

1 supply cabinet

1 exam lamp

1 pt chair

1 doctor chair

In hall - 1 attached doctor desk

2 bar stools

1 chair

1 cabinet, glass doors on top, metal doors
on bottom

file office 10 tall file cabinets

2 med. file cabinet

1 small file cabinet

4 box files

Nurses office - 1 desk

2 attached desks

1 small file cabinet

1 small rolling table

1 stool

over

2 chairs w wheels

1 chair

1 sm file cabinet

1 sm end table

1 light/weight scale

1 floor scale

Waiting area?

6 chairs

1 end table

1 lamp

in doc hall - 1 table w micro ^{wave} ~~oven~~ on top
1 dorm fridge

Med room

1 wooden desk

1 cabinet.

Boy's Learning Ctr.

26 – DELL LATITUDE D30 COMPUTERS

4- GTX COMPUTER MONITERS

1-HP

2- CIRCULAR 5' WOODEN TABLES

3- 6' RECTANGULAR WOODEN TABLES

2- 8' PLASTIC RECTANGULAR TABLES

31- ATTACHED WOODEN CUBICLES

23- CHAIR DESK COMBO'S

32 – GREY PADDED OFFICE CHAIRS

174- BLUE PADDED OFFICE CHAIRS

1- STAINLESS STEEL COMPUTER CABINET

2- ALUMINUM FILING CABINETS

1- STEEL SHELVING UNIT

1- HP LASER JET 1112 COLOR PRINTER

1- US MAP LAMINATED

1- PERIODIC TABLE OF ELEMENTS

Boy's Dorm.

24 ~~30~~ dressers

30 ~~40~~ beds

17 wardrobes.

9 couches

2 desks

2 office chairs

Girls Dorm:

Girls Dorm office:

Singre beds: ~~XXXXXX~~
Bunk beds: ~~UUUUU~~
Dressers: ~~XXXXXXXXX~~
Wardrobes: ~~XXXXXX~~

Filing Cabinet

Desk

Computer

Small fridge

Couches - ~~10~~ 6

Chairs - ~~N~~/~~N~~~~N~~ ~~N~~/ ~~N~~ ~~N~~ ~~N~~ ~~N~~ ~~N~~ ~~N~~ III 33 ~~(N)(N)(N)~~

single beds: $\cancel{111} \cancel{111} \cancel{111} \cancel{111} = 21$

bunk beds: ~~11~~ 11

dressers: ~~17~~ ~~17~~ ~~17~~ ~~17~~ ~~17~~ 25

Wardrobes: ~~11~~ 11

2 sofa chairs - 2

Exhibit B

Exhibit B

Exhibit B

DOCUMENT SEPARATOR PAGE

Exhibit B

Exhibit B

Exhibit B

Exhibit B

<u>YEAR</u>	<u>MAKE/MODEL</u>	<u>VIN</u>
1992	FORD, F150	1FTEF14Y4NNA10101
1996	FORD, F150	1FTEF15N1TLA16564
1997	FORD, F350	1FTJX35F4VEC86282
1985	FORD, F8000	1FDYK87UOFVA49968
2001	FORD, F350	1FDWF36F61ED73601
1997	FORD, F350	1FTJW35F6VEB36113
2008	FORD, F250	1FTSW21Y48EC07660
2006	FORD, F150	1FTPX14576NB57509
2007	FORD, F150	1FTPX14507PA27955
2011	FORD, E350	1FBSS3BL2BDA11853
2007	FORD, TAURUS	1FAFP53U67A214213
2006	FORD, F250	1FTSVV21P46EB97426
2007	FORD, FOCUS	1FAFP34N97VV212437
2002	DODGE, RAM, B3500	2B5VVB35Z22K135603
1999	DODGE, RAM, B3500	2B5VVB35Z9XK566270
2016	CHEVY, SUBURBAN	1GNSKJKC2GR180708
2007	CHEVY, SUBURBAN	1GNFK16387J313613
2002	CHEVY, G3500	1GAHG39G621152502
2004	GMC, SIERRA	2GTEC13TX41303824
2006	GMC, YUKON	1GKEK13T16J110073
1999	OLDS, SILHOUETTE	1GHDX03E3XD249541
2002	INTERNATIONAL, 4300	1HTMMAAL62H528962
1996	NTTRL, 1500	1MDDEBN1OTG775996
2003	CARMATE TRAILER	5A3C510S53L001497
2007	CALIC TRAILER	4GAHC242571000217
2008	CALIC TRAILER	1GAHC262881000971
1996	DIAMOND TRAILER	4EYSG1620T1214717
2008	TRAIL TRAILER	29SH726258P031016

Fill in this information to identify the case:Debtor name **Gates Community Chapel of Rochester, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**Case number (if known) **2-18-20169**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 David Weiford

Creditor's Name

Describe debtor's property that is subject to a lien

586 Rock Stream Rd., Rock Stream, NY 14878**75.00 Acres with single family house****Property Tax ID: 131.01-1-16**

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**\$42,000.00****\$366,300.00****165 Merritt Lane
Luttrell, TN 37779**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.2 Estate of Emerson Frey**

Creditor's Name

**C/O Quintin Frey, Executor
3521 Anchor Rd.
Washington Boro, PA
17582-9604**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Describe debtor's property that is subject to a lien

All real property**\$688,588.58****\$8,861,900.00**

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.3 Lawrence T. O'Reilly**

Creditor's Name

**Thomas J. O'Reilly
C/O Donald A. Schneider,
Esq.
307 Liberty St.
Penn Yan, NY 14527**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

638 Rock Stream Rd., Rock Stream, NY 14878**285.56 Acres Farm property****Property Tax ID: 130.04-1-9****\$453,814.91****\$925,000.00**

Describe the lien

Mortgage Foreclosure Judgment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Yates County Treasurer**

Creditor's Name

**415 Liberty St.
Penn Yan, NY 14527**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All real property**\$0.00****\$8,861,900.00**

Describe the lien

Listed for Notice - all real property tax exempt

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,184,403.49**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor Gates Community Chapel of Rochester, Inc.
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If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Morgenstern DeVoesick PLLC
Vivek Thiagarajan, Esq.
1080 Pittsford Victor Rd, Suite 200
Pittsford, NY 14534

Line 2.2

Fill in this information to identify the case:Debtor name **Gates Community Chapel of Rochester, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**Case number (if known) **2-18-20169**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address IRS P. O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1.00 \$1.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address NYS Department of Taxation & Finance PO Box 5300 Albany, NY 12205-0300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1.00 \$1.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Name

3.1 Nonpriority creditor's name and mailing address

Amerigas
PO Box 371473
Pittsburgh, PA 15250-7473Date(s) debt was incurred 2018Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$13,699.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: PropaneIs the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

Cardinal Carriers & Disposal
PO Box 175
Dundee, NY 14837Date(s) debt was incurred 2018Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$6,673.64**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: RefuseIs the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

David, Gregory and Barbara Leach
C/O Schlather, Stumbar, Parks & Salk
P.O. Box 353
Ithaca, NY 14851-0353Date(s) debt was incurred 2010Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$45,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: SettlementIs the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

DJRA Broadcasting
4243 Albany St.
Albany, NY 12205Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$1,886.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: AdvertisingIs the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

Dr. James Winkler
210 Montour St.
Montour Falls, NY 14865Date(s) debt was incurred 2018Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$1,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Medical servicesIs the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address

Eastview Veterinary Clinic PC
PO Box 237
Penn Yan, NY 14527Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$248.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Veterinary servicesIs the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address

Exceed Marketing Solutions, LLC
15954 Jackson Creek Pkwy
Suite B #582
Monument, CO 80132Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$6,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: AdvertisingIs the claim subject to offset? ☒ No ☐ Yes

34

Name

3.8 Nonpriority creditor's name and mailing address

Gammon & Grange, PC
8280 Greensboro Dr
Mc Lean, VA 22102Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$6,568.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Professional servicesIs the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address

Great Lakes Radio Detroit
2994 E. Grand Blvd.
Detroit, MI 48202Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$8,250.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: AdvertisingIs the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address

Himrod Farm Supply
3141 Himrod Rd.
Himrod, NY 14842Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$1,990.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Farm suppliesIs the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address

Lacy Katzen, LLP
David MacKnight, Esq.
130 East Main St.
Rochester, NY 14692Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$1.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Listed for NoticeIs the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address

Maines Paper & Food Services
PO Box 642530
Pittsburgh, PA 15264-2530Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$2,358.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: SuppliesIs the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

Midway Truck & Equipment Sales
Po Box 3
Lakemont, NY 14857Date(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$3,431.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vehicle repairsIs the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

Mr. Phillip Bunn
114 Braiwood Rd.
Brampton, Ontario L6Z4L9
CANADADate(s) debt was incurred 2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$50,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: LoanIs the claim subject to offset? ☒ No ☐ Yes

Debtor **Gates Community Chapel of Rochester, Inc.**
Name

Case number (if known) **2-18-20169**

3.15	Nonpriority creditor's name and mailing address Ms. Johanna Vaccaro 1505 Maple Road Buffalo, NY 14221 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.16	Nonpriority creditor's name and mailing address Ms. Lisa LaMothe 704 Valley Woods Rd. Bolton Landing, NY 12814 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.17	Nonpriority creditor's name and mailing address Ms. Patricia Grabianowski 2651 Harlem Rd. Buffalo, NY 14225-4019 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.18	Nonpriority creditor's name and mailing address NYS Department of Labor Larissa C. Bates, Esq. W.A. Harriman Campus Building 12; Room 509 Albany, NY 12240 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Alleged unpaid wages, interest & penalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,523,834.19
3.19	Nonpriority creditor's name and mailing address NYS Unemployment ATTN: Insolvency Unit State Office Building Campus Building 12, Room 256 Albany, NY 12240 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Listed for Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.00
3.20	Nonpriority creditor's name and mailing address NYSEG P.O. Box 5240 Binghamton, NY 13902-5240 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,930.00
3.21	Nonpriority creditor's name and mailing address Sammy Feldman, Esq. 3445 Winton Place Suite 228 Rochester, NY 14623 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Listed for Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.00

Name

3.22 Nonpriority creditor's name and mailing address

Spectrum
71 Mt Hope Ave
Rochester, NY 14620Date(s) debt was incurred **2017**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$3,591.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Cable services**Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address

The Daily News
217 N. Franklin St.
Watkins Glen, NY 14891Date(s) debt was incurred **2017**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$148.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Advertising**Is the claim subject to offset? ☒ No ☐ Yes

3.24 Nonpriority creditor's name and mailing address

The Life FM
PO Box 25051
Greenville, SC 29616

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$12,890.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Advertising**Is the claim subject to offset? ☒ No ☐ Yes

3.25 Nonpriority creditor's name and mailing address

US Monitor
86 Maple Ave.
New City, NY 10956Date(s) debt was incurred **2017**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$82.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Advertising**Is the claim subject to offset? ☒ No ☐ Yes

3.26 Nonpriority creditor's name and mailing address

Verizon Wireless
500 Technology Drive
Suite 550
Saint Charles, MO 63304Date(s) debt was incurred **2017**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$2,663.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Telephone**Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address

W20
131 Port Watson St.
Cortland, NY 13045Date(s) debt was incurred **2017**

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$5,200.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Water pump work**Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address

Watertown Savings Bank
111 Clinton St.
Watertown, NY 13601

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Listed for Notice**Is the claim subject to offset? ☒ No ☐ Yes

31

Name

3.29 Nonpriority creditor's name and mailing address

WLNL Radio
3134 Lake Rd.
Horseheads, NY 14845

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$4,200.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Advertising**Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

WSIV/WVOA Radio
7095 Myers Rd.
East Syracuse, NY 13057

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$25,000.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Advertising**Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

Your Cause
6111 W. Plano Parkway
Suite 1000YC
Plano, TX 75093

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$4,263.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Software**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Industrial Board of Appeals State Office Building Campus Building 12, Room 116 Albany, NY 12240	Line 3.18 <input type="checkbox"/> Not listed. Explain _____	—
4.2	Office of the Attorney General 144 Exchange Boulevard Rochester, NY 14614-2176	Line 3.18 <input type="checkbox"/> Not listed. Explain _____	—
4.3	U.S. Attorney's Office 100 State St. Suite 500 Rochester, NY 14614	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 2.00
5b. +	\$ 1,756,408.83
5c.	\$ 1,756,410.83

Fill in this information to identify the case:

Debtor name Gates Community Chapel of Rochester, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 2-18-20169

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

79

Fill in this information to identify the case:

Debtor name **Gates Community Chapel of Rochester, Inc.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) **2-18-20169**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
	City State Zip Code		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
2.2	Street		<input type="checkbox"/> D
	City State Zip Code		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
2.3	Street		<input type="checkbox"/> D
	City State Zip Code		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
2.4	Street		<input type="checkbox"/> D
	City State Zip Code		<input type="checkbox"/> E/F
			<input type="checkbox"/> G

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Fill in this information to identify the case:Debtor name Gates Community Chapel of Rochester, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORKCase number (if known) 2-18-20169☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:

From 1/01/2017 to 12/31/2017Gifts/Donations\$1,879,143.22

For year before that:

From 1/01/2016 to 12/31/2016Gifts/Donations\$1,840,041.66**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply3.1. VariousNovember 25, 2017 - February 23, 2018To be Determined☒ Secured debt
☒ Unsecured loan repayments
☒ Suppliers or vendors
☒ Services
☒ Other Various payments as reflected in the debtor's books and records, including pre-petition bank statements.

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Various	November 25, 2017 - February 23, 2018	To be Determined	Various payments as reflected in the debtor's books and records, including pre-petition bank statements.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Estate of Emerson Frey vs. Gates Community Chapel of Rochester, Inc., et al. 12-0032; 12-0031	Contract	Yates County Supreme Court 415 Liberty St. Penn Yan, NY 14527	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Lawrence T. O'Reilly & Thomas J. O'Reilly vs. Gates Community Chapel of Rochester, Inc., et al. 17-0075	Foreclosure	Yates County Supreme Court 415 Liberty St. Penn Yan, NY 14527	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. David, Gregory & Barbara Leach vs. Gates Community Chapel of Rochester, Inc., et al. 10-263	Civil	Cortland County Supreme Court 46 Greenbush St. Cortland, NY 13045	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Various	Debtor provides support for numerous ministry outreach, support of its youth programs and orphans in Ukraine.	Ongoing throughout the years	To be Determined
Recipients relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
Frozen pipe damage to copier machine	None yet	1/4/18	To be Determined
Frozen pipes and radiators at church	None yet	1/9/18	To be Determined

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		February 5, 2018 - \$23,660.35	
Dibble & Miller, P.C. 55 Canterbury Rd. Rochester, NY 14607	Retainer \$35,000; Filing Fee \$1,717	February 22, 2018 - \$13,056.65	\$36,717.00
Email or website address mjk@dibblelaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained.

Names and addresses

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**Financial Institution name and Address****Last 4 digits of account number****Type of account or instrument****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**Depository institution name and address****Names of anyone with access to it
Address****Description of the contents****Do you still have it?****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Facility name and address****Names of anyone with access to it****Description of the contents****Do you still have it?****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒

No.

☐

Yes. Provide details below.

**Case title
Case number****Court or agency name and address****Nature of the case****Status of case**

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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and address	Date of service From-To
26a.1. Virginia C. Kinne 5275 State Route 14 Lakemont, NY 14857	August 2009 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Gates Community Chapel of Rochester PO Box 24 Lakemont, NY 14857	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dr. Fletcher A. Brothers	5275 State Route 14 Lakemont, NY 14857	President/Founder	
Virginia C. Kinne	5275 State Route 14 Lakemont, NY 14857	Secretary/Treasurer	
Peter Kinne	5275 State Route 14 Lakemont, NY 14857	Deacon	
Jonathan Hemple	5275 State Route 14 Lakemont, NY 14857	Deacon	
Donald Stover	6189 Old Lake Rd. Rock Stream, NY 14878	Deacon	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Virginia C. Kinne 5275 State Route 14 Lakemont, NY 14857	\$18,200	February 2017-February 2018	W-2 wages
Relationship to debtor Secretary/Treasurer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 6, 2018/s/ Fletcher A. Brothers

Signature of individual signing on behalf of the debtor

Fletcher A. Brothers

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Western District of New York**

In re **Gates Community Chapel of Rochester, Inc.**

Debtor(s)

Case No. **2-18-20169**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX - AMENDED

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 6, 2018**

/s/ Fletcher A. Brothers

Fletcher A. Brothers/President

Signer/Title

Amerigas
PO Box 371473
Pittsburgh, PA 15250-7473

Cardinal Carriers & Disposal
PO Box 175
Dundee, NY 14837

David Weiford
165 Merritt Lane
Luttrell, TN 37779

David, Gregory and Barbara Leach
C/O Schlather, Stumbar, Parks & Salk
P.O. Box 353
Ithaca, NY 14851-0353

DJRA Broadcasting
4243 Albany St.
Albany, NY 12205

Dr. James Winkler
210 Montour St.
Montour Falls, NY 14865

Eastview Veterinary Clinic PC
PO Box 237
Penn Yan, NY 14527

Gammon & Grange, PC
8280 Greensboro Dr
Mc Lean, VA 22102

Himrod Farm Supply
3141 Himrod Rd.
Himrod, NY 14842

Lacy Katzen, LLP
David MacKnight, Esq.
130 East Main St.
Rochester, NY 14692

Maines Paper & Food Services
PO Box 642530
Pittsburgh, PA 15264-2530

Midway Truck & Equipment Sales
Po Box 3
Lakemont, NY 14857

Mr. Phillip Bunn
114 Braiwood Rd.
Brampton, Ontario L6Z4L9
CANADA

Ms. Johanna Vaccaro
1505 Maple Road
Buffalo, NY 14221

Ms. Lisa LaMothe
704 Valley Woods Rd.
Bolton Landing, NY 12814

Ms. Patricia Grabianowski
2651 Harlem Rd.
Buffalo, NY 14225-4019

NYSEG
P.O. Box 5240
Binghamton, NY 13902-5240

Spectrum
71 Mt Hope Ave
Rochester, NY 14620

US Monitor
86 Maple Ave.
New City, NY 10956

Verizon Wireless
500 Technology Drive
Suite 550
Saint Charles, MO 63304

W20
131 Port Watson St.
Cortland, NY 13045

Watertown Savings Bank
111 Clinton St.
Watertown, NY 13601